

**NOTICE OF SPECIAL MEETING
AND AGENDA
OF THE BOARD OF TRUSTEES OF
THE ELGIN PUBLIC WORKS AUTHORITY**

DATE OF MEETING: Monday, May 1, 2023

TIME OF MEETING: 5:30 p.m.

PLACE OF MEETING: Elgin City Hall
8183 State Highway 17
Elgin, Oklahoma 73538

1. CALL TO ORDER AND DETERMINATION OF QUORUM.
2. CONSIDER AND TAKE ACTION WITH RESPECT TO A RESOLUTION AUTHORIZING THE ELGIN PUBLIC WORKS AUTHORITY (THE "AUTHORITY") TO ISSUE ITS SALES TAX REVENUE NOTE, SERIES 2023 IN THE AGGREGATE PRINCIPAL AMOUNT OF \$4,915,000.00 (THE "NOTE"); WAIVING COMPETITIVE BIDDING AND AUTHORIZING THE NOTE TO BE SOLD ON A NEGOTIATED BASIS; APPROVING AND AUTHORIZING THE EXECUTION OF A SALES TAX AGREEMENT BY AND BETWEEN THE CITY OF ELGIN, OKLAHOMA (THE "CITY") AND THE AUTHORITY PERTAINING TO A YEAR-TO-YEAR PLEDGE OF CERTAIN SALES AND USE TAX REVENUE; APPROVING AND AUTHORIZING EXECUTION OF NOTE INDENTURE AUTHORIZING THE ISSUANCE AND SECURING THE PAYMENT OF THE NOTE; PROVIDING THAT THE ORGANIZATIONAL DOCUMENT CREATING THE AUTHORITY IS SUBJECT TO THE PROVISIONS OF THE NOTE INDENTURE; ESTABLISHING THE AUTHORITY'S REASONABLE EXPECTATION WITH RESPECT TO THE ISSUANCE OF TAX-EXEMPT OBLIGATIONS BY THE AUTHORITY IN CALENDAR YEAR 2023, AND DESIGNATING THE NOTE AS A QUALIFIED TAX-EXEMPT OBLIGATION; AUTHORIZING AND DIRECTING THE EXECUTION OF THE NOTE AND OTHER DOCUMENTS RELATING TO THE TRANSACTION, INCLUDING PROFESSIONAL SERVICES AGREEMENTS AND ANY NECESSARY DOCUMENTS ANCILLARY TO THE RETIREMENT OF THE AUTHORITY'S SALES TAX REVENUE NOTE, SERIES 2013; AND CONTAINING OTHER PROVISIONS RELATING THERETO.
3. ADJOURNMENT

The undersigned received notice of the Special Meeting referenced herein prior to 5:30 p.m., on Thursday, April 27, 2023, and this Notice of Special Meeting and Agenda was posted in prominent public view at the Elgin City Hall (the location of the meeting), prior to 5:30 p.m., on Friday, April 28, 2023.

By: _____
Name: Machel Reynolds
Title: City Clerk